

Sharda Cropchem Limited

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ISO 9001: 2015 Reg. No: 702949
CIN: L51909MH2004PLC145007



14th May, 2025

To,

National Stock Exchange of India Limited Exchange Plaza, 5th Floor, Plot No. C/1, G-Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 Trading Symbol: SHARDACROP	BSE Limited Phiroze Jeejeebhoi Tower, Dalal Street, Mumbai – 400 001 Scrip Code: 538666
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Dear Sir/Madam,

Re.: Media Release on Audited Financial Results for the quarter and financial year ended March 31, 2025

In continuation of our letter of today's date on the Consolidated and Standalone Audited Financial Results for the quarter and financial year ended March 31, 2025, we attach a copy of Media Release being issued by the Company in this regard.

We request you to take the same on record.

Thanking you,

Yours Sincerely,

For SHARDA CROP CHEM LIMITED

**Jetkin
Gudhka**

Digitally signed by Jetkin Gudhka
DN: c=IN, o=Personal, postalCode=400049, l=Mumbai,
st=Maharashtra, street=E-2, juhu apartments, juhu
road, Juhu S.O, Maharashtra India- 400049- juhu
koliwada, revadankar marg, title=5293,
2.5.4.20=2ed7db12c75e99a8b6cedda1434b872a7f73
c48c734ffb55fbaf1ef2f32021,
serialNumber=61103cdda8512f3aae0ec87641ba84afd
395c81fa6ae55be27537a86453bde15,
email=jetkingudhka@gmail.com, cn=Jetkin Gudhka
Date: 2025.05.14 15:55:46 +05'30'

**JETKIN GUDHKA
COMPANY SECRETARY &
COMPLIANCE OFFICER**

Encl: As above



Sharda Cropchem Limited

Q4 & FY25 Financial & Business Performance

Robust Q4 FY25 performance driven by significant volume growth, supported by continued focus on product registrations

Mumbai, 14th May 2025

Sharda Cropchem Limited, a fast-growing IP driven Agrochemicals Company with a peer position in the generic crop protection chemicals industry, has announced its audited financial results for the quarter and year ended 31st March 2025

Consolidated Financial Highlights

Particulars (in Rs. Crs.)	Q4 FY25	Q4 FY24	Y-o-Y	FY25	FY24	Y-o-Y
Revenue	1,828.5	1,312.1	39%	4,319.9	3,163.0	37%
Gross Profit	544.0	453.8	20%	1,291.8	820.6	57%
Gross Profit Margin (%)	29.8%	34.6%		29.9%	25.9%	
EBITDA	351.8	302.7	16%	681.6	318.1	114%
EBITDA Margin (%)	19.2%	23.1%		15.8%	10.1%	
PAT	203.6	143.5	42%	304.4	31.9	854%

Business Wise Revenue Break up

Particulars (in Rs. Crs.)	Q4 FY25	Q4 FY24	Y-o-Y	FY25	FY24	Y-o-Y
Agrochemical Business	1,691	1,215	39%	3,773	2,639	43%
Non-Agro Business	138	97	42%	547	524	4%

Product Wise Revenue Break up

Particulars (in Rs. Crs.)	Q4 FY25	Q4 FY24	Y-o-Y	FY25	FY24	Y-o-Y
Herbicides	850	542	57%	1,995	1313	52%
Insecticides	284	216	31%	721	562	28%
Fungicides	557	458	22%	1,058	765	38%

Region Wise Revenue Break up (Agrochemical Business)

Particulars (in Rs. Crs.)	Q4 FY25	Q4 FY24	Y-o-Y	FY25	FY24	Y-o-Y
Europe	1,115	782	43%	2,177	1,501	45%
NAFTA	493	340	45%	1,227	822	49%
LATAM	39	33	19%	191	155	23%
RoW	44	60	-26%	178	161	11%

SECURING HARVESTS, NURTURING FUTURES.



Sharda Cropchem Limited

Q4 & FY25 Financial & Business Performance

Dividend: The Board of Directors have recommended a Final Dividend of Rs. 6 per Equity Share of Face Value of Rs.10 each of the Company (60% of FV)

Key Business Highlights for Q4 FY25

- Agrochemical Segment contributes 92%; Non-Agrochemical Segment contributes 8%
- Overall Volumes have increased by 49.8% in Q4 FY25 on Y-o-Y basis; Agrochemical volumes grew by 48.4% & Non-Agrochemical volumes grew by 115.6%
- Europe, NAFTA and LATAM have been key contributors for the volume growth

Key Business Highlights for FY25

- Agrochemical Segment contributes 87%; Non-Agrochemical Segment contributes 13%
- Overall Volumes have increased by 42.1% Y-o-Y in FY25; Agrochemical volumes grew by 43.9% & Non-Agrochemical volumes grew by 9%
- Capex in FY25 stands at Rs. 420 crores
- Product Registrations stand at 2,964 with 1,014 applications globally pending at various stages as on 31st March 2025
- The Company remains Debt free with cash, bank and liquid investments of Rs. 558 crores

Commenting on the Results, Mr. Ramprakash Bubna, Chairman and MD, said,

“During Q4 FY25, the Company has witnessed a revival in demand with Revenues growing by 39% YoY to Rs. 1,829 crores despite facing ongoing global challenges and sustained pricing pressures. This resurgence has translated into a strong operational and financial performance in Q4 FY25, reflecting resilience in our business model and the effectiveness of the initiatives taken.

For FY25, Revenues grew by 37% YoY to Rs. 4,320 crores. Gross profit margins expanded by 400 basis points to 29.8%, demonstrating our pricing resilience amid global headwinds. EBITDA more than doubled to Rs. 682 crores, with EBITDA margins at 15.8%, aligning with our guidance. Agrochemical volumes saw a robust growth of 44% during the year.

With raw material prices stabilising, we expect consistency in gross margins going ahead. Our strong pipeline of registrations reflects both our resilience and unwavering commitment to growth, laying a strong foundation for sustained future progress. We are confident on our ongoing plan to increase product registrations in FY26 with capex guidance of Rs. 400-450 crores.

For FY26, we aim to grow our topline by more than 15% while maintaining healthy EBITDA margins in the range of 15–18%.”

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Sharda Cropchem Limited

About Us

Sharda Cropchem Limited (SCL) is a fast-growing global agrochemicals company with a peer position in the generic crop protection chemicals industry. Its vast and growing library of dossiers and IPRs provides a solid foundation for growth in the global marketplace, especially in advanced markets such as Europe, North America, and Latin America. It enables to operate globally in a wide range of formulations and generic active ingredients. The Company's deep domain knowledge and extensive experience provides a significant competitive edge, enabling to expand businesses, both in existing markets and new geographies. This has further positioned the Company as a prominent player in the field of generic crop protection chemicals. SCL offers a diverse range of products, including fungicides, herbicides, insecticides, and biocides, to a global clientele. Through its expertise and conviction, SCL has earned a reputation as a trusted partner in the global agricultural industry. The Company continues to support farmers and agricultural businesses across the globe, fostering growth and sustainability in the sector.

Safe Harbor

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further information, please contact

Company : Sharda Cropchem Limited



Sharda Cropchem Limited

CIN: L51909MH2004PLC145007

Mr. Shailesh Mehendale, CFO - cfo@shardaintl.com / finance@shardaintl.com

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Investor Relations : Strategic Growth Advisors

SGA Strategic Growth Advisors

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